

# Office Employee Census For Small Group Health Insurance Quote



CA License Number: OC8O681

Please print all answers to the questions asked. Any missing info will delay processing your quote.

1. Applicant's name (First, Middle, Last): \_\_\_\_\_
2. Group name: \_\_\_\_\_ Number of employees: \_\_\_\_\_ Number of employees to be enrolled: \_\_\_\_\_
3. Practice address (Street, City, State, Zip): \_\_\_\_\_
4. Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_
5. Best time to contact: \_\_\_\_\_ How would you like to receive your quote: ☐ Phone ☐ Fax ☐ Email

6. Applicant Information: (Please use the Covered Member Keys **E=Employee**, **S=Spouse/Domestic Partner**, **D=Other Dependents**. Enter the Employee first, then every other family member (spouse and children) to be covered on subsequent lines. Each person's date of birth is mandatory for quoting. After a full family has been entered, the next Employee should be stated on the following lines. Do not skip a line between employees.)

Name	Date of birth MM/DD/YY	Zip Code	Gender	Dependents to be Enrolled	Covered Member Keys (E, S, D)
			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No	

7. I'd like a quote for the following small group health insurance plans:

Plan type:

- ☐ HMO  
☐ PPO  
☐ HSA-compatible High Deductible Health

8. What is the name of your current small group health insurance carrier? \_\_\_\_\_

Questions: Please contact us at 800.767.0864

Fax your completed Quick Quote Request Form to **The Doctors Insurance Broker at 800.767.0871**

or email to: [quotes@tdibroker.com](mailto:quotes@tdibroker.com)